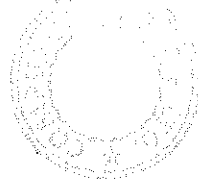


| Sr. No | PARTICULARS | Standalone | | | | | | Consolidated | | | | | |
|--------|---|-----------------|-----------------|-----------------|------------------|------------------|------------------|-----------------|-----------------|-----------------|------------------|------------------|------------------|
| | | Quarter Ended | | | Half Year ended | | | Quarter Ended | | | Half Year ended | | |
| | | 30/09/15 | 30/06/15 | 30/09/14 | 30/09/15 | 30/09/14 | 31/03/15 | 30/09/15 | 30/06/15 | 30/09/14 | 30/09/15 | 30/09/14 | 31/03/15 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | (Audited) | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | (Audited) | |
| 1 | Income from operations | | | | | | | | | | | | |
| a | Net Sales of traded goods and Services | 58018.15 | 57189.15 | 54907.62 | 115207.30 | 106618.16 | 212888.90 | 70622.50 | 67310.41 | 60215.29 | 137932.90 | 115438.28 | 237882.52 |
| b | Other Operating Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Income from operations | 58018.15 | 57189.15 | 54907.62 | 115207.30 | 106618.16 | 212888.90 | 70622.50 | 67310.41 | 60215.29 | 137932.90 | 115438.28 | 237882.52 |
| 2 | Expenses: | | | | | | | | | | | | |
| a | Cost of Goods Sold | 55076.79 | 54947.05 | 52543.10 | 110023.84 | 102343.61 | 203264.39 | 67432.57 | 64920.74 | 57748.10 | 132353.31 | 110949.34 | 227778.12 |
| b | Employee Cost | 563.73 | 569.34 | 511.41 | 1133.07 | 1035.73 | 2199.04 | 617.04 | 618.37 | 549.57 | 1235.42 | 1106.46 | 2357.55 |
| c | Depreciation | 112.04 | 117.81 | 115.43 | 229.83 | 247.00 | 471.32 | 112.60 | 118.40 | 116.00 | 231.00 | 248.13 | 473.60 |
| d | Other Expenses | 722.64 | 558.49 | 620.54 | 1281.13 | 1160.88 | 2951.06 | 724.92 | 627.62 | 672.51 | 1352.54 | 1286.51 | 3227.94 |
| f | Total | 56475.20 | 56192.69 | 53790.48 | 112667.89 | 104787.22 | 208885.81 | 68887.13 | 66285.13 | 59086.17 | 135172.26 | 113590.44 | 233837.21 |
| 3 | Profit from Operations before Other Income, Interest and Exceptional Items (1-2) | 1542.95 | 996.46 | 1117.14 | 2539.41 | 1830.94 | 4003.69 | 1735.36 | 1025.27 | 1129.12 | 2760.64 | 1847.84 | 4045.31 |
| 4 | Other Income | 392.59 | 189.01 | 179.24 | 581.60 | 447.65 | 998.47 | 226.76 | 189.14 | 183.43 | 415.90 | 463.57 | 1066.44 |
| | Profit before Interest and Exceptional Items (3+4) | 1935.54 | 1185.47 | 1296.38 | 3121.01 | 2278.59 | 5001.56 | 1962.12 | 1214.41 | 1312.54 | 3176.54 | 2311.41 | 5051.75 |
| 6 | Finance costs | 1265.55 | 799.95 | 810.82 | 2065.50 | 1530.90 | 3253.37 | 1265.61 | 802.18 | 813.63 | 2067.79 | 1534.28 | 3269.18 |
| | Profit after Interest but before Exceptional Items (5-6) | 669.99 | 385.52 | 485.56 | 1055.51 | 747.69 | 1748.19 | 696.52 | 412.23 | 498.91 | 1108.75 | 777.13 | 1791.57 |
| 8 | Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit from Ordinary Activities before tax | 669.99 | 385.52 | 485.56 | 1055.51 | 747.69 | 1748.19 | 696.52 | 412.23 | 498.91 | 1108.75 | 777.13 | 1791.57 |
| 10 | Tax Expense | | | | | | | | | | | | |
| a | Provision for taxation including deferred | 220.00 | 130.00 | 162.26 | 350.00 | 254.00 | 579.62 | 220.00 | 130.00 | 162.26 | 350.00 | 254.00 | 581.35 |
| | Net Profit from ordinary Activities after tax (9-10) | 449.99 | 255.52 | 323.31 | 705.51 | 493.69 | 1168.57 | 476.52 | 282.23 | 336.66 | 758.75 | 523.13 | 1210.22 |
| 11 | Extraordinary Items | | | | | | | | | | | | |
| 13 | Net Profit for the period (11-12) | 449.99 | 255.52 | 323.31 | 705.51 | 493.69 | 1168.57 | 476.52 | 282.23 | 336.66 | 758.75 | 523.13 | 1210.22 |
| 14 | Paid-up equity share capital (Face value of Rs. 10/- per share) | 1174.80 | 1174.80 | 665.50 | 1174.80 | 665.50 | 665.50 | 1174.80 | 1174.80 | 665.50 | 1174.80 | 665.50 | 665.50 |
| 15 | Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year | | | | | | 7357.32 | | | | | | 7357.32 |
| 16 | Earnings per share (EPS): | | | | | | | | | | | | |
| | Basic and diluted EPS (Rs.) | 3.83 | 2.18 | 4.86 | 6.01 | 7.42 | 17.56 | 4.06 | 2.40 | 5.06 | 6.46 | 7.86 | 18.20 |
| A | PARTICULARS OF SHAREHOLDING | | | | | | | | | | | | |
| | Public Shareholding | | | | | | | | | | | | |
| | -Number of shares | 4525675 | 4525675 | 211047 | 4525675 | 211047 | 211047 | 4525675 | 4525675 | 2141017 | 4525675 | 211047 | 2141047 |
| | -% of Holding | 38.52% | 38.52% | 32.17% | 38.52% | 32.17% | 32.17% | 38.52% | 38.52% | 32.17% | 38.52% | 32.17% | 32.17% |
| | Promoters and Promoter group Shareholding | | | | | | | | | | | | |
| a | Pledged/Encumbered | | | | | | | | | | | | |
| | -Number of Shares | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | -Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | -Percentage of Shares (as a % of the total share capital of the Company) | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| b | Non-encumbered | | | | | | | | | | | | |
| | -Number of Shares | 7222324 | 7222324 | 4513953 | 7222324 | 4513953 | 4513953 | 7222324 | 7222324 | 4513953 | 7222324 | 4513953 | 4513953 |
| | -Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | -Percentage of Shares (as a % of the total share capital of the Company) | 61.48% | 61.48% | 67.83% | 61.48% | 67.83% | 67.83% | 61.48% | 61.48% | 67.83% | 61.48% | 67.83% | 67.83% |
| B | Investor Complaints | | | | | | | | | | | | |
| | 3 months ended 30.09.15 | | | | | | | | | | | | |
| | Pending at the beginning of the quarter | | Nil | | | | | | | | | | |
| | Received during the quarter | | 1 | | | | | | | | | | |
| | Disposed of during the quarter | | 1 | | | | | | | | | | |
| | Remaining unresolved at the end of the quarter | | Nil | | | | | | | | | | |

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14th November, 2015 and have undergone "Limited Review" by Statutory Auditors of the Company.
- Pursuant to clause 41 of listing agreement, the Company has opted to publish Standalone and Consolidated financial results. Both the consolidated and standalone financial results will be submitted to the BSE Limited (BSE), where the Equity shares of the company are Listed and will be available on Company's website-www.compuageindia.com
- Consolidated financial statements are prepared in accordance with AS-21 on Consolidated Financial Statements and AS-23 on Accounting for Investments in Associates in Consolidated Financial Statements, as notified pursuant to the Companies (Accounting Standards) Rules, 2006.
- The company is in the business of distribution of computer parts & peripherals in India having similar risks and rewards and therefore there is only one geographical and business segment.
- Provision for tax, including Deferred tax, has been worked out at normal corporate tax rates
- The figures have been regrouped, rearranged, reclassified or reworked as necessary to conform to the current year accounting treatment.

Place : Mumbai
 Dated : 14th November 2015.



For Compuage Infocom Limited

 Atul H. Mehta
 Chairman and Managing Director

Standalone & Consolidated Statement of Assets & Liabilities as at 30th September 2015.

| Particulars | Standalone | | Consolidated | |
|---------------------------------------|------------------------------|-----------------------------|------------------------------|-----------------------------|
| | As at 30/9/2015 Unaudited | As at 31/03/2015 Audited | As at 30/9/2015 Unaudited | As at 31/03/2015 Audited |
| EQUITY AND LIABILITIES | | | | |
| Shareholders' funds | | | | |
| (a) Share capital | 1,174.80 | 665.50 | 1,174.80 | 665.50 |
| (b) Reserves and surplus | 8,451.57 | 7,357.32 | 8,520.52 | 7,357.32 |
| Non-current liabilities | | | | |
| (a) Long-term borrowings | - | 97.46 | - | 97.46 |
| (b) Deferred tax liabilities (net) | 268.35 | 268.35 | 268.35 | 268.35 |
| Current liabilities | | | | |
| (a) Short-term borrowings | 21,716.49 | 21,703.27 | 24,837.61 | 24,097.04 |
| (b) Trade payables | 27,298.88 | 22,024.99 | 29,341.39 | 22,957.98 |
| (c) Other current liabilities | 761.37 | 1,975.42 | 944.75 | 1,809.79 |
| (d) Short-term provisions | - | 180.70 | 164.53 | 193.55 |
| TOTAL - EQUITY AND LIABILITIES | 59,671.46 | 54,273.01 | 65,251.94 | 57,446.99 |
| ASSETS | | | | |
| Non-current assets | | | | |
| (a) Fixed assets | 3,522.42 | 3,698.93 | 3,527.36 | 3,702.39 |
| (b) Non-current investments | 97.12 | 97.12 | 34.62 | 34.62 |
| (c) Long-term loans and advances | - | 1.83 | 9.33 | 5.88 |
| (d) Other non-current assets | - | - | - | 1.83 |
| Current assets | | | | |
| (a) Current investments | 251.02 | - | 251.02 | - |
| (b) Inventories | 23,259.02 | 20,022.57 | 24,274.28 | 20,867.69 |
| (c) Trade receivables | 26,116.57 | 23,772.22 | 27,703.73 | 24,765.37 |
| (d) Cash and cash equivalents | 4,201.29 | 3,926.00 | 4,841.18 | 4,109.23 |
| (e) Short-term loans and advances | 2,076.77 | 2,614.37 | 4,461.44 | 3,820.01 |
| (f) Other current assets | 147.25 | 139.97 | 148.99 | 139.97 |
| TOTAL - ASSETS | 59,671.46 | 54,273.01 | 65,251.94 | 57,446.99 |

Place : Mumbai
Dated : 14th November 2015.

For Compuage Infocom Limited
Atul H. Mehta
Chairman & Managing Director

